

estate investment trust," as defined in Section 856 of the Internal Revenue Code of 1954, as amended.

The term "Lease" means the Lease Agreement, dated as of July 23, 1973, between the Company, as lessor, and the Lessee, as lessee, as amended and supplemented from time to time as permitted hereby or thereby.

The term "Lessee" means Munford, Inc., a Georgia corporation, together with any corporation succeeding thereto by merger, consolidation or acquisition of its assets substantially as an entirety.

The term "lien of this Indenture" and the terms of like import mean the security title or security interest or other interest or charge mortgaged and conveyed to the Trustees by this Indenture (including the after-acquired property clauses hereof) or subsequently mortgaged and conveyed hereunder or pursuant hereto to the Trustees (whether made by the Company or any other person) or otherwise created, effectively constituting any property a part of the security held by the Trustees for the benefit of the registered owners of the Notes.

The term "Maturity Date" means December 31, 1993.

The term "Mortgage and Convey" means mortgage, grant, convey, assign, create a security interest in, bargain, sell, pledge, give, hypothecate, specially affect, transfer and set over.

The term "Note Agreements" means the two separate Note Purchase Agreements, each dated July 23, 1973, between the Company and the Purchasers listed in Exhibit A thereto.

The term "Note Payment Dates" means the Instalment Payment Dates and the Interest Payment Dates.

The term "Notes" means, as of any particular time, all of the then outstanding Secured Notes and Additional Notes. The term "outstanding", with reference to the Notes, means, as of

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